

TOP 50

We congratulate this year's Top 50 Women in Wealth Management, named for their influence, leadership and achievement in the broad arena of wealth management. Some practice wealth management day to day, while others lead, regulate, mentor and educate other women, advisors and clients. This is most definitely not about who has the most assets. We've looked for quality over quantity here. The alphabetical list below provides a few details about where the 50 come from. For more details, please go to www.wealthmanagemag.com.

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| 1. Karen Altfest
B, Vice President
L. J. Altfest & Co., Inc. | 18. Gina Marie Duryea
Owner, CEO
Pension Planners Securities, Inc. | 35. Karen Novak
COO
Pershing Advisor Solutions LLC |
| 2. Patricia Angus
Principal and CEO
Angus Advisory Group LLC | 19. Coventry Edwards-Pitt
MD, A, B, Sr. Client Advisor
Ballentine Finn | 36. Edythe McClatchy Pahl
Executive Director
Inv. Mgmt. Consultants Assoc. (IMCA) |
| 3. Sheila Bair
Chairman
FDIC | 20. Shannon Eusey
President, COO
Beacon Pointe Advisors | 37. Rebecca Pomeroy
CEO
Moss Adams Wealth Advisors LLC |
| 4. Charlotte Beyer
Founder and CEO
Beyer Institute for Private Investors | 21. Rosanne Grande
B, CSA, E, MD - Client Svcs.
R. W. Rogé & Co., Inc. | 38. Amelia Renkert-Thomas
Partner
Withers-Bergman |
| 5. Jessica M. Bibliowicz
Chairman, President and CEO
National Financial Partners Corp. | 22. Sara Hamilton
Founder and CEO
Family Office Exchange | 39. Emily C. Sanders
C, D, F, Pres., Founder, CEO, CIO
Sanders Financial Management |
| 6. Mari Buechner
CCO and CEO
Coordinated Capital Securities, Inc. | 23. Melody Hobson
President
Ariel Investment Management | 40. Mary Schapiro
Chairman
Securities and Exchange Commission |
| 7. Debra Brede
President
DK Brede Inv. Mgmt., Inc. | 24. Cheryl Holland
B, President
Abacus Planning Group | 41. Muriel Siebert
Founder
Muriel Siebert & Co., Inc. |
| 8. Peggy S. Cabaniss
B, President
HC Financial Advisors, Inc. | 25. Abigail Johnson
President
Fidelity Investments | 42. Susan Spraker
B, President, Founder
Spraker Wealth Management |
| 9. Marilyn Capelli Dimitroff
B, President
Capelli Financial Services, Inc. | 26. Deena Katz
B, Partner
Evensky & Katz | 43. Marita A. Sullivan
C, Principal and CEO
JMG Financial Group, Ltd. |
| 10. Carrie Coghill-Kuntz
President
D. B. Root & Company | 27. Barbara Krumsiek
President and CEO
Calvert Group, Ltd. | 44. Margaret Towle
MD, CPWA
Greycourt & Co., Inc. |
| 11. Cindi Conger
C, PFS, B, President
Cynthia L. Conger CPA, PA | 28. Maria Elena Lagomasino
CEO
GenSpring Family Offices | 45. Bonnie Tracy
SVP, Dir. Consultant Relations
Appleton Partners, Inc. |
| 12. Maria G. Cornelius
B, EVP
Burt Associates, Inc. | 29. Diahann Lassus
B, C, Co-founder, President
Lassus Wherley & Associates, P. C. | 46. Barbara Turner
President and COO
The O. N. Equity Sales Co. (ONESCO) |
| 13. Cheryl Costa
B, Managing Director
AFW Wealth Advisors | 30. Alexandra Lebenthal
CEO
Lebenthal and Alexandra & James | 47. Rhona Vogel
B, Founder and President
Vogel Consulting |
| 14. Trish Cox
COO
Schwab | 31. Kathleen Longo
B, Principal
Accredited Investors, Inc. | 48. Amy L. Webber
President and COO
Cambridge Investment Research, Inc. |
| 15. Amy Croen
A, Co-Founder, Co-Pres., Principal
Geneva Capital Management LLC | 32. Mary Malgoire
B, President
The Family Firm | 49. Debra L. Wetherby
C, A, B, Principal, WM and CEO
Wetherby Asset Management |
| 16. Beth Dater
CIO AGAM; Spec. Adv.-Palisade
Palisade Capital Management | 33. Carolyn Maloney
Congresswoman (D-N.Y.)
U.S. Congress | 50. Kim Wright-Violich
President
Schwab Charitable |
| 17. Stephanie DiMarco
Founder and CEO
Advent Software | 34. Nancy Meconi
C, B, Partner
Plante Moran Financial Advisors | |